Valid from Transit NXT Service Pack 11

Version 2019-01. This document is valid as of Transit NXT Service Pack 11. Transit and WebTransit are being continuously further developed. You can find current Service Packs, installation instructions, user documentation and accessories on our website in the following area: ⇒ "Downloads | Transit & TermStar NXT"

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1 Overview

What is STAR CLM?

The STAR CLM platform is a standardised Corporate Language Management solution and acts as an automated project management system for translation jobs.

Each translation job runs through a specified workflow that consists of a number of steps (e.g. receive data, create statistics, select vendor etc.). These steps are carried out by individual enclosed modules (called “services”).

What is WebTransit?

WebTransit is a component of the translation memory system Transit to exchange data with the STAR CLM platform and manage your translation jobs.

With WebTransit you can:

▲ Have an overview of all current jobs
▲ Download jobs from STAR CLM
▲ Unpack jobs in Transit
▲ Receive messages from STAR CLM
▲ Upload jobs to STAR CLM
▲ Receive acknowledgements from STAR CLM
Starting WebTransit

WebTransit is integrated into Transit. To start WebTransit, click on CLM in the resource bar of Transit:

For details about the WebTransit user interface, refer to the section “WebTransit user interface”, page 24.

What you can do now  In order to exchange data with STAR CLM, you must set up a connection to a STAR CLM server in WebTransit (“Setting up connections to STAR CLM”, page 12).
2 Preparing to set up a connection

This section is for the system administrator or project manager who coordinates the WebTransit work in an agency, or for individual translators who use WebTransit.

Essential information

What you should know

WebTransit users must set up a connection to a STAR CLM server to be able to exchange data with STAR CLM.

To do this, WebTransit users must specify the connection mode and the access information for the STAR CLM server.

You must therefore decide which connection mode is best suited to your work:

▲ Just one user for all jobs: Single-user mode (☞ page 9)
▲ One user for each job: Multi-user mode (☞ page 10)
▲ Various users for each job: Agency mode (☞ page 11)

Specific requirements must be met and certain preparations made in order to set up connections in the individual modes (☞ “Connection modes and their requirements”, page 9).

WebTransit users must have the following information:

▲ Information provided by the STAR CLM administrator:
  - The connection type (data exchange via LAN, FTP, SFTP/FTPS or HTTP/HTTPS)
  - For data exchange via an FTP, SFTP/FTPS or HTTP/HTTPS connection: Server URL, user name, password, server mode and, if necessary, the port number
  - The download path (for receiving new jobs) and upload path (for delivering translated jobs to STAR CLM)
- Information on whether STAR CLM exchanges the data as ZIP files
- Information on whether STAR CLM transfers encrypted data and password for encrypting data
- Information on whether STAR CLM provides central reference material and whether this reference material needs to be mapped

▲ Information that you specify:
- The connection mode to use (⇒ “Connection modes and their requirements”, page 9)
- Connection name: The name that the WebTransit user selects for the connection
  In multi-user mode, all users must use the same connection name.
- For multi-user mode only: The network folder for access synchronisation

Connection modes and their requirements

**Single-user mode** Use single-user mode if:

▲ There is only one WebTransit user, who receives jobs via this specific connection and who is the only responsible for all of these jobs.

▲ The specified download folder is used by this user only.
Multi-user mode  Use multi-user mode if:

- Multiple users are to receive jobs from the same download folder,
- These users work together on a local network and
- Only the user who has downloaded the job needs to work on it and deliver it.

Preparations: Shared network folder for access synchronisation

A shared network folder for access synchronisation prevents multiple users from downloading the same job simultaneously.

You must ensure that:

- All WebTransit users use the same network folder for access synchronisation.
- All WebTransit users have reading and writing access rights to that network folder.

Otherwise, WebTransit cannot correctly synchronise between all the copies of WebTransit concerned.
Agency mode

Prerequisite: Host/client installation or Terminal Server installation

For agency mode, Transit has to be used as a Host/client installation or Terminal Server installation (Host/client installation or Terminal Server installation document, available on request at transit@star-group.net).

Use agency mode if:
- Multiple users are to receive jobs from the same download folder,
- These users work together on a local network and
- All users need to be able to work on a downloaded job and deliver it.

This mode is particularly suited to translation agencies: For example, if Translator A starts a translation and is unable to continue, Translator B can take over the translation and upload it upon completion.

As the connection settings are stored centrally (Transit folder config/global), the connection has to be set up by just one user. It is available to all other users immediately after setting it up.
3 Setting up connections to STAR CLM

Setting up a new connection to STAR CLM

What you need here

You will need the following information from your system administrator or project manager:

- The connection mode to use
- The connection name to use
  - In multi-user mode, all users must use the same connection name.
- The connection type (LAN, FTP, SFTP/FTPS or HTTP/HTTPS)
- For FTP, SFTP/FTPS or HTTP/HTTPS:
  - The user name, password, server URL, server mode and, if necessary, the port number
- The download paths (for receiving new jobs) and upload paths (for delivering translated jobs to STAR CLM)
- Information on whether STAR CLM exchanges data as ZIP files
- Information on whether STAR CLM transfers encrypted data and password for encrypting data
- Information on whether STAR CLM provides central reference material and whether this reference material needs to be mapped
- For multi-user mode only: The network folder for access synchronisation

Connection type “HTTP/HTTPS” requires Microsoft WSE 3.0 Runtime

If you want to set up a HTTP/HTTPS connection, the optional program feature Microsoft WSE 3.0 Runtime has to be installed on your computer.

If not yet available, you can install the program feature via the Modify option of the Transit program maintenance wizard.
Setting up a new connection

1. Select **Connection | New**.
   
   WebTransit displays the following window:

   ![New Connection Window](image)

   - **Connection mode** tab page, enter the following information stipulated by your system administrator or project manager:
     - **Connection name**: Name that you use to select the connection. In multi-user mode, all users must use the same connection name.
     - **Connection mode**
       
       In multi-user mode only:
       
       - Specify the **network folder for access synchronisation**.
         
         To do so, click on ..., select the drive and path for the shared network folder, and confirm your settings by clicking on **OK**.
       
       - If you are allowed to reject jobs, check **Allow rejection of jobs**.
3 Setting up connections to STAR CLM

3 Open the Server tab:

Enter the access information for the STAR CLM server stipulated by your system administrator or project manager:

- **Connection type**: Data exchange via FTP, LAN, SFTP/FTPS or HTTP/HTTPS

- **Download path**: Path for jobs that you receive from STAR CLM
  
Enter the path (e.g. /translation_jobs/new/).
  
  For LAN connections, select the folder by clicking on ...

- **Upload path**: Path for jobs that you deliver to STAR CLM
  
Enter the path (e.g. /translation_jobs/finished/).
  
  For LAN connections, select the folder by clicking on ...

Please note that path names are case-sensitive in WebTransit.

4 Enter the access information for the server (not required for LAN connections):

- **Server URL**: URL of the server
  
  For **SFTP/FTPS** and **HTTP/HTTPS**, enter the complete URL, including sftp://, ftps://, http://, or https:// at the beginning.
  
  For **FTP**, entering ftp:// at the beginning of the URL is not necessary.
  
  Do not specify a path in the Server URL field. To specify the path, use the **Download path/Upload path** fields.

- **User name/Password**: User name and password for accessing the server.
  
  Please note that these are case-sensitive in WebTransit.
Additional connection settings

- **Port**: WebTransit uses port 21 by default. If you need to use a different port:
  - For SFTP/FTPS or HTTP/HTTPS connections, enter the number here.
  - For FTP connections, enter the number in the **Server URL** field – separated by a colon – at the end of the URL.
  - **Example for port 8080**: ftp.example.net:8080

- **Server mode**: Specify whether the FTP server should use active or passive mode.

- **ZIP transfer**: Specify whether data should be transferred using ZIP files. Retain the folder suggested by WebTransit in the **Unzip to** field.

- **Transfer encrypted data**: Specify whether STAR CLM should encrypt data before transferring it.
  - If yes, enter the password in the **Password** field.

5 You can define additional connection settings (☞ “Additional connection settings”, page 15) OR confirm your settings for the connection by clicking on **OK**.

You can test the connection before setting it up permanently.

**What can I do now?** You can synchronise WebTransit with STAR CLM to update the job list, receive messages and exchange jobs (☞ “Working with WebTransit”, page 24).

### Additional connection settings

#### Editing the connection settings

1 In the connections overview, right-click on the connection and select **Edit** in the context menu:

![Connection settings context menu]

WebTransit displays the **Connection settings** window.

2 Apply the required settings:
  - Defining intervals for synchronisation (☞ page 16)
  - Using additional local dictionaries (☞ page 17)
  - Adding local reference material (☞ page 18)
3 Setting up connections to STAR CLM

- Defining statistics settings (⇒ page 20)
- Defining Transit settings (⇒ page 19)
- Using server reference material (⇒ page 20)

3 Confirm your settings in the **Connection settings** window by clicking **OK**.

**Changes to settings only apply to new jobs**
Changes to the connection settings are only applied to *new* jobs that you download via this connection.
The settings for jobs that you have already downloaded do **not** change.

**Defining intervals for synchronisation**
You can define the intervals at which WebTransit should automatically synchronise data with the STAR CLM server.

1 Open the **Synchronisation** tab in the connection settings:

2 Define the synchronisation interval:
- **Time unit**: Set whether you want to enter the interval in minutes or hours.
- **Interval**: Enter the interval as a number (without decimal places).

**Recommendation: Use automatic synchronisation**
We recommend to leave automatic synchronisation *switched on*. This ensures that WebTransit is always up to date and that it exchanges data regularly with STAR CLM.
Additional connection settings

Using additional local dictionaries

You can use local TermStar dictionaries in addition to the dictionaries that STAR CLM sends with the job as project dictionaries.

In Transit, you will then have additional dictionary suggestions from your own dictionaries.

You can also set one of the dictionaries as the “Current dictionary”. This is the default dictionary into which Transit enters new terminology.

1. Open the Local dictionaries tab in the connection settings:

   ![Local dictionaries tab](image)

2. Specify the required dictionaries:
   - To add a dictionary, click Add.
     
     WebTransit displays the Add dictionaries window, which contains all of the local TermStar databases and dictionaries.
     
     Select the dictionaries you want by double-clicking their names. Confirm your settings by clicking OK.
   - To remove a dictionary, select it and click on Remove.
     
     WebTransit does not delete the dictionary itself. WebTransit will simply no longer use this dictionary for jobs from this connection.

3. From the Dictionary to be used as current dictionary list, select the local dictionary into which Transit should enter new terminology.

   ![Dictionary to be used as current dictionary](image)

The workflow or job can specify the “current dictionary”

Depending on the workflow or job, WebTransit uses the dictionary that STAR CLM stipulates for the job rather than the current dictionary that you have selected.
**Adding local reference material**

You can use local reference material in addition to the reference material that STAR CLM sends with the job.

In Transit, you will then have additional the translation suggestions from your own reference material.

**How do I add the local reference material for WebTransit to use?**

1. Open the **Local reference material** tab:

2. Set the reference material that you want WebTransit to use.
   - To use individual files as reference material, click **Add file**.
     Select the files that you require and confirm your settings by clicking on **OK**.
   - To use all files stored in a folder as reference material, click **Add folder**.
     Select the folder that contains the required files and confirm your settings by clicking on **OK**.
   - To remove reference material, select the reference material in question and click **Remove**.
     WebTransit does not delete the reference material itself. WebTransit will simply no longer use this reference material for jobs from this connection.
   - To rearrange the prioritisation within the local reference material, select the reference material in question and click **Item up** or **Item down**.
Reference material that STAR CLM sends with the job and server reference material have highest priority.

**Defining Transit settings**

You can define the Transit settings that WebTransit uses when unpacking or opening Transit projects:

- **Scope for Transit projects**: You can define who has access to the Transit projects:
  - **Global**: All users can access.
  - **User**: Only the current WebTransit user can access.
  - **Customer**: All users can access; Transit assigns the projects to the selected customer.

- **Working folder hierarchy for Transit projects**: You can define the folder hierarchy that Transit uses when creating the working folders for projects.

  With **Select when unpacking in Transit**, you can set the working folder for each project individually when unpacking (☞ *step 3 on page 27*).

- **Open language pairs in Transit**: You can define whether Transit automatically opens all of the language pairs for a project or whether you will be able to select the language pairs.

**Changes only apply to Transit projects unpacked after settings have been changed**

Changes to the connection settings are only applied to Transit projects that you unpack after changing these settings.

**How do I define the Transit settings?**

1. Open the **Transit** tab in the connection settings:
3 Setting up connections to STAR CLM

2 Define your required settings.

**Defining statistics settings**

You can define the default unit that WebTransit uses to display the import statistics in the job list and in the job details.

In the job details, you can select the unit displayed for each individual job later (⇒ “Displaying job details”, page 26).

**How do I define the statistics settings?**

1 Open the **Statistics** tab in the connection settings:

![Statistics tab in connection settings](image)

2 Define your required default unit.

**Using server reference material**

If there is reference material available on the STAR CLM server, you can use it in addition to the reference material that STAR CLM sends with the job.

---

**Only use if you have permanent access to the server!**

**Only use the server reference material if you have permanent access to the STAR CLM server.**

Otherwise, the display of translation suggestions in Transit can be delayed.
Additional connection settings

To do this, select **Use reference material on server** on the **Server reference material** tab page:

![New Connection](image)

**Mapping server reference material**

You must map the reference material if you

▲ are working in the same network as the STAR CLM server and

▲ have shared the folder that contains the server reference material under a different name or if you are connected to a network drive with a different drive letter.

**How do I map the reference material?**

1. Open the **Server reference material** tab in the connection settings.
2. In the **Path beginning with** field, enter the start of the path that the STAR CLM server uses for the folder that contains the server reference material.
   
   **Example:** \Z:

3. In the **Replace with** field, enter the start of the path that you use for the folder that contains the server reference material.
   
   **Example:** \W:

4. Select **Add**.
   
   The new entry will be displayed in the **Reference material mapping** drop-down list.
How do I change or remove reference material mapping?

1 Select the entry to be replaced in the Reference material mapping dropdown list.
   - To change the mapping, enter the start of the new path that you want to use for the folder that contains the server reference material in the Replace with field and select Modify.
     WebTransit updates the selected entry to be replaced in the list.
   - To remove a mapping, select Remove.

Changing the connection mode to agency mode

If you want to change the mode of a connection from Single-user or Multi-user mode to Agency mode, WebTransit sets up a new connection in agency mode and locks the previous connection for receiving new jobs.

PREVIOUS CONNECTION IS IRREVERSIBLY LOCKED!
The „Change connection (to agency mode)“ function cannot be undone.
WebTransit locks the old connection in Single-user or Multi-user mode irreversibly from receiving new jobs.

Finish all of the downloaded jobs before changing the mode
Only change the mode after you have finished and uploaded all of the jobs that you downloaded via the previous connection in multi-user mode.

Prerequisite for agency mode: Host/client or Terminal Server installation
For using a connection in agency mode, Transit has to used as a Host/client installation or Terminal Server installation (☞ “Agency mode”, page 11).

1 In the connections overview, right-click on the connection and select Change connection (to agency mode) in the context menu.
2 Confirm the message that then appears by clicking on Yes,
   WebTransit sets up a new connection in agency mode with the same name and the same settings.
   The previous connection is added by the suffix _old and permanently locked so that it can no longer receive new jobs.
3 Manually synchronise the new connection (☞ “Manually synchronising with STAR CLM”, page 36).
   The job list for the new connection displays new jobs, if there are any.
Deleting a connection

What you should know
If you will no longer require a connection to STAR CLM, you can delete it. You can only delete a connection once you have finished or rejected and deleted all of the jobs, i.e. the job list is empty.

**Active connections cannot be deleted**
You can only delete a connection if it is not active. If you want to delete an active connection, you will have to select another connection as the active connection first (⇒ “Changing the active connection”, page 35).

Deleting a connection

1 In the connections overview, right-click on the connection and select Delete in the context menu:

   - If the job list for the connection still contains jobs, you cannot delete the connection. WebTransit displays a corresponding message. Acknowledge the message by clicking OK and delete all jobs of the connection (⇒ “Deleting jobs”, page 30).
   - If the job list is empty and you can delete the connection, WebTransit will display a warning message.

2 If you really want to delete the connection, confirm the message by clicking Yes.
4 Working with WebTransit

WebTransit user interface

After you have set up a connection to STAR CLM ("Setting up a new connection to STAR CLM", page 12), you can exchange your translation jobs with STAR CLM. The WebTransit interface displays all information and functions required for your work.

▲ Connections list: Name of the active connection. You can change the active connection from this list ("Using multiple connections in parallel", page 35).
▲ Job list (page 25): Jobs from the active connection ("Processing jobs using WebTransit", page 26)
▲ Messages overview (page 32): Messages for the selected job
▲ Connections overview: Overview of all STAR CLM connections ("Using multiple connections in parallel", page 35)
Job list

WebTransit uses icons to display different job statuses:

- Icons for message status (page 43)
- Icons for current job status (page 43)
- Additional icons (page 44) for additional files and “Check required” alert

In addition, WebTransit displays the following information for each job:

- **Order number** and **Order title**: Job names generated by STAR CLM
- **Activity/Service**: Activity/service to be delivered to STAR CLM (e.g. translation or review)
- **Source and Target**: Language codes for source and target language
- **PT | C | NT | Sum**: Number of pretranslated units (PT) / units to be checked (C) / not translated units (NT) and total number of units
  The detailed statistics can be found in the job details which you can open by double-clicking on a job (“Displaying job details”, page 26).
- **Deadline**: The deadline by which you have to deliver the job to STAR CLM.
- **Additional info**: Notes or information about the particular job.
- **Order ID**: ID for unique job identification

For multiple connections: Jobs for the active connection only

In the job list, WebTransit displays jobs for the **active** connection. If you have setup multiple connections, you can change the active connection in order to view the jobs for another connection (“Changing the active connection”, page 35).

The font colours in the job list have different meanings (“Font colours in the job list”, page 44).

Jobs may be hidden

You can hide jobs in the job list (“Hiding/showing jobs in the job list”, page 36). Using the (Show hidden jobs) button, you can show and hide these hidden jobs. If the button is inactive, no hidden jobs are present.
Displaying job details

To display the details of a job, double-click on the job in the job list. The job details contain additional information about a job (e.g. detailed statistical information):

You can use the **Displayed as** list to select the unit in which WebTransit displays statistics. The units you can choose from depend on what information STAR CLM has sent with the job.

### Processing jobs using WebTransit

**What you should know**

In the job list, WebTransit displays the jobs for the active connection (⇒ “Job list”, page 25).

You can carry out the following steps:

- Downloading and unpacking a job from STAR CLM (⇒ page 27)
- Translating and checking a job in Transit (⇒ page 27)
- Delivering the job back to STAR CLM (⇒ page 27)
- Deleting jobs (⇒ page 30)

STAR CLM can allow to reject a job (⇒ “Rejecting jobs”, page 29).

Depending on the workflow, the activity/service and the job, the following tasks may be relevant for you:

- Viewing additional files from STAR CLM (⇒ page 33)
- Delivering additional files to STAR CLM (⇒ page 34)
- Processing jobs without Transit files (⇒ page 34)
Processing jobs using WebTransit

**Downloading and unpacking a job from STAR CLM**

WebTransit displays buttons for the most important functions that you can use to process jobs.

1. In agency mode only:
   - Click on the (Process job) button to reserve the job for you ("Agency mode: Take jobs into processing", page 28).
   - If the button is greyed out, another user is currently working on the job.

2. Click on the (Download job) button.
   - WebTransit downloads the job from STAR CLM.

3. Once you have downloaded the job, click on the (Unpack in Transit) button.
   - If you have specified that you want to select the folder hierarchy interactively ("Defining Transit settings", page 19), Transit displays a message in which it suggests a folder name.
   - You can accept the suggested folder by clicking OK or change the folder by clicking Change.

Transit unpacks the selected job.

**Translating and checking a job in Transit**

Once you have unpacked the job in Transit, you can open and edit it in Transit.

1. To do this, select the job from the WebTransit job list and click on the (Open in Transit) button.
   - If you have specified that you want to interactively select the language pairs ("Defining Transit settings", page 19), Transit displays the Open language pair for project window.
   - This window shows all of the language pairs in the job. Select one or more language pairs and confirm your selection by clicking OK.

2. Translate and check the language pairs in Transit.
   - If WebTransit displays the (Additional files) icon in the job list, you can open the working folder for the project to view them ("Viewing additional files from STAR CLM", page 33).
   - The additional files can provide assistance with the translation of the job.

3. Save and close the language pairs in Transit.

**Delivering the job back to STAR CLM**

Once you have translated and checked the job, you can finish the job and upload it to STAR CLM:

1. Select the job from the WebTransit job list and click on the (Finish and upload) button.
   - Depending on the job, WebTransit can display a form you have to fill in to complete the job.
   - WebTransit uploads the finished job to STAR CLM.
2   Once STAR CLM has received your translation, it sends an acknowledgement.
   – If STAR CLM can process your translation correctly, WebTransit displays the job with the [Confirmed] icon.
   – If the STAR CLM quality check has detected an error, WebTransit displays the [Check required] icon in the job list. In the message overview you will find details so that you can correct the job and upload it again (⇒ “Messages overview”, page 32).

   You can delete finished, confirmed jobs from the job list (⇒ “Deleting jobs”, page 30).

Agency mode:
Take jobs into processing
If you have a connection in agency mode, you first must take a job into processing before you can work on it.

▲ To take a job into processing, click on the drawing push pin icon in the toolbar.

Once you have finished working on the job, you can make it available to other users again by clicking on the push pin icon once more.

WebTransit also makes the job available to other users again if you select another job from your job list or close WebTransit.

▲ If another user is currently working on the job, the push pin icon is greyed out. In this instance, you can only take the job into processing after the other user has finished working on it and has made the job available again.

Multi-user mode:
Downloaded jobs are reserved automatically
If you have a connection in agency mode, a job is reserved for you automatically after you have downloaded it. No other users can work on it.

If you try to download a job that has been downloaded by another user since the connection was last synchronised, WebTransit displays the following message:
The job has already been downloaded by another user. Therefore it is recommended to synchronise WebTransit with STAR CLM.

This means that the job has been reserved for another user and that you cannot work on it.
Rejecting jobs

What you should know

STAR CLM can allow to reject a job if you are unable to process the job or you cannot meet the deadline.

If you reject a job in WebTransit, STAR CLM is informed automatically that you will not deliver the job. WebTransit then receives a confirmation that you not have to deliver the job.

Multi-user mode and Agency mode: Job is rejected for all users also

If you work with a connection in multi-user mode or agency mode and reject a job, be aware that the job you reject is also rejected for all other users of this connection.

In multi-user mode: Allow rejection of jobs

For a connection in multi-user mode, you have to select explicitly in the connection settings that the rejection of jobs is allowed (⇒ “Setting up a new connection”, page 13).

Rejecting a job

1. Select the job from the job list and select Job | Reject.
   - If you cannot select Job | Reject that means that you are not allowed to reject the job. In that case, you have to process and deliver the job.

When you reject a job, WebTransit displays a window that looks like this:

2. Enter the reason for rejecting the job and confirm that you are rejecting it. WebTransit displays rejected jobs in grey type in the job list.
When STAR CLM has confirmed your rejection, WebTransit displays the `(Rejected)` icon next to the job.

Once the rejection is confirmed, you can delete the job from the job list (⇒ “Deleting jobs”, page 30).

**Deleting jobs**

WebTransit offers the following possibilities to delete jobs:

- Deleting individual or multiple jobs (⇒ page 30)
- Deleting jobs confirmed as finished (⇒ page 31)

**Deleting individual or multiple jobs**

You can delete individual jobs or multiple jobs in the job list after selection.

1. Select the job from the job list and click on the ![Delete job](Delete job) button.

WebTransit displays the following message:

Do you really want to delete all selected jobs?

- By default, WebTransit deletes the project file PRJ as well as all Transit language pairs in the working folder. If you want to retain the Transit language pairs to use as reference material, uncheck **Including Transit working folders**.

2. Click on **Yes** to confirm the message in order to delete the jobs.

If the job has not yet been completed, for example, WebTransit displays another warning message.

Decide whether you really want WebTransit to delete the job:

- If you really want to delete the job, click **Yes**.

WebTransit displays the message for other jobs.

**YOU CANNOT WORK ON OR DELIVER DELETED JOBS!**

Before deleting a job, ensure that STAR CLM has confirmed the job as finished or rejected. If you delete a job, you will not be able to download, correct, upload and/or reject it again.

**MULTI-USER AND AGENCY MODE:**

NEW JOBS THAT YOU DELETE ARE DELETED FOR ALL USERS!

If you delete a new job in multi-user or agency mode, no other WebTransit users will be able to access the job: They also cannot download and work on it.
Deleting jobs

- If you do not want to delete the job, click **No**.
  WebTransit displays the message for other jobs.
- To cancel deletion of jobs not confirmed as finished, click **Cancel**.
  WebTransit displays the 🗑️ (**Job deleted**) icon next to deleted jobs.

When you next open WebTransit, the deleted jobs are no longer displayed in the job list.

Deleting jobs confirmed as finished

You can delete specific jobs that have been confirmed as finished if their deadline is before a certain date.

1. **Select** Job | **Delete finished jobs**.
   WebTransit displays the following window:

   ![Delete finished jobs window]

2. Select your required date and confirm this by clicking on **OK**.
   WebTransit displays the following message:
   Do you really want to delete the finished jobs?
   - By default, WebTransit deletes the project file **PRJ** as well as all Transit language pairs in the working folder. If you want to retain the Transit language pairs to use as reference material, uncheck **Including Transit working folders**.

3. Click on **Yes** to confirm the message in order to delete the jobs.
   WebTransit deletes all jobs confirmed as finished which have a deadline that is before the selected date.
Messages overview

What you should know

STAR CLM can send messages to WebTransit (e.g. if the STAR CLM quality check rejects the translation).

In the job list and in the connections overview, WebTransit uses icons to indicate whether there are messages from STAR CLM (☞ “Icons for message status”, page 43 and ☞ “Icons in the connections overview”, page 45).

Synchronising with STAR CLM updates the messages overview

During synchronisation, WebTransit exchanges data with STAR CLM and updates the job list and the messages overview. If you have switched off automatic synchronisation, you must remember to synchronise WebTransit regularly with STAR CLM (☞ “Manually synchronising with STAR CLM”, page 36).

Messages displayed with simultaneous use of multiple connections

In the job list and in the messages overview, WebTransit only displays jobs and messages for the active connection. You can change the active connection in order to view the job list and messages for another connection (☞ “Changing the active connection”, page 35).

In the connections overview, WebTransit displays the 📧 (New information) icon if a non-active connection has received new jobs or messages (☞ “Connections overview”, page 35).

WebTransit displays the following icons in the job list:

- 🔴: High-priority messages
- 🔴: Low-priority messages
- 📧: Messages have been read

If you have minimised WebTransit, the WebTransit icon in the notification area of the Windows taskbar flashes to indicate that new information is available (☞ “WebTransit icon in the Windows notification area”, page 37).

Opening a message for a job

1 Select the job in question from the job list.

WebTransit displays the messages in the messages overview:

<table>
<thead>
<tr>
<th>Index</th>
<th>Message type</th>
</tr>
</thead>
<tbody>
<tr>
<td>😡 🔴</td>
<td>204</td>
</tr>
</tbody>
</table>

2 Double-click on the message to view its content.
WebTransit displays a window that looks like this:

In this example, the STAR CLM quality check has detected that three segments of the job do not have the required minimum segment status.

3 You can close the window by clicking on **OK**.
WebTransit marks the message as read.

**Deleting messages** You can delete messages after you have opened and read them.

1 Select the job in question from the job list.
WebTransit displays the messages in the messages overview.

2 Open the context menu for the message you want to delete by right-clicking on the message in the messages overview.

3 In the context menu, select **Delete**.
WebTransit deletes the message from the messages overview.

**Special features for special workflows**

**Viewing additional files from STAR CLM**

Depending on workflow and activity/service, STAR CLM may send additional files with a job to assist you with its translation (e.g. a PDF file). For these jobs, WebTransit displays the (**Additional files**) icon in the job list.

WebTransit saves these additional files in the project's working folder.

**STOP**

DO NOT DELETE, EDIT, MOVE OR RENAME FILES IN THE WORKING FOLDER

You should only use the “Explore working folder” function to view the contents of the working folder and open any additional files.

*Never* delete, edit, move or rename files as WebTransit or Transit needs those files in order to be able to work properly. Otherwise, you cannot process the job correctly or re-upload it to STAR CLM.

1 In the job list, select a job with the (**Additional files**) icon.

2 Select **Job | Explore working folder**.
WebTransit opens Windows Explorer in order to display the working folder:

3. Open the additional files to read them or print them out.

Delivering additional files to STAR CLM

Depending on workflow and activity/service, you may deliver any additional files you like to STAR CLM. In this case, WebTransit automatically creates the \ExtraSendBack\ folder in a project's working folder.

1. Open the working folder by selecting the relevant job in the job list and then selecting Job | Explore working folder.
2. Copy all of the files you want to deliver to STAR CLM into the \ExtraSendBack\ folder of the working folder.

WebTransit delivers these files when you finish and upload the job.

Processing jobs without Transit files

Depending on workflow and activity/service, you may receive jobs that include only files such as Word files, PDF files or graphics, instead of Transit projects.

After unpacking a job without Transit files, you can view and edit these files.

1. To do this, select the job from the job list and click on the (Open in Transit) button.
   
   WebTransit opens Microsoft Explorer in order to display the working folder that contains the unpacked files.

2. Double-click on the files to open them. Windows then usually automatically launches the required program (e.g. Microsoft Word or Acrobat Reader).
   
   You can now edit the file.

3. Save the file in the same working folder.
Using multiple connections in parallel

Only if there are multiple connections to STAR CLM
This section is only relevant if multiple connections to STAR CLM are set up.

Connections overview
You can set up multiple connections in order to receive jobs from different STAR CLM servers or jobs for different activities/services. The connections overview displays all of the connections to STAR CLM that you have set up:

WebTransit uses icons to show the connection status and whether WebTransit has received new information for non-active connections (⇒ “Icons in the connections overview”, page 45).

Changing the active connection
In the job list and in the messages overview, WebTransit displays jobs and messages for the active connection. This makes it impossible to mix up jobs from different STAR CLM servers or for different activities/services.

You can change the active connection as follows:

▲ Select the required connection from the connection list:

▲ Or double-click on the required connection in the connections overview. WebTransit then uses the selected connection as the active connection, and displays its jobs in the job list and its messages in the messages overview.
Manually synchronising with STAR CLM

If automatic synchronisation is switched off, you have to synchronise each connection with STAR CLM manually.
You can synchronise the active connection as follows:
▲ With the Synchronise manually button
▲ Or by selecting Connection | Synchronise manually.

Recommendation: Use automatic synchronisation
We recommend to leave automatic synchronisation switched on (“Defining intervals for synchronisation”, page 16). This ensures that WebTransit is always up to date and that it exchanges data regularly with STAR CLM.

Tips and tricks

Sorting the job list
If you click on a column heading, WebTransit sorts the job list by that column. The arrow in the column heading indicates whether the column is sorted in ascending or descending order.
You can even sort the job list by the icon columns. This enables you to sort the list by the status of the jobs.

Enlarge / reduce font size
You can enlarge or reduce the font size of the job list, messages overview and connections overview (View | Enlarge font size or Reduce font size).

Selecting the job last opened
In the job list, WebTransit can reselect the job that you last opened in Transit. To do so, click on the (Select last opened) button.
This can be useful if you have selected another job in the meantime and now want to reopen the original job in Transit in order to continue working on it.

Hiding/showing jobs in the job list
You can hide jobs in the job list that are not relevant to you at present. Examples:
▲ Jobs that you cannot work on until a later date and therefore do not want WebTransit to display for the time being
▲ Jobs that you have completed but do not want to delete at this point

How do I hide jobs in the job list?
1 Select the jobs in the job list and click on the (Hide on job list) button.
WebTransit will no longer display these jobs in the job list.
How do I display hidden jobs in the job list again?

1. First, you need to display all of the jobs. To do this, click on the (Show hidden jobs) button.

   WebTransit shows the hidden jobs in blue type.

2. Select the jobs that you no longer want to hide and click on the (Show on job list) button.

   WebTransit displays those jobs in black type again.

3. To revert to not displaying hidden jobs, click on the (Show hidden jobs) button again.

   WebTransit no longer displays the hidden jobs.

**Jobs with new messages are displayed automatically again**

If WebTransit receives a new message from STAR CLM for a hidden job, it automatically displays the job in the job list again.

**WebTransit icon in the Windows notification area**

If you have started WebTransit, the notification area of the Windows taskbar displays the WebTransit icon:

When you have minimized WebTransit, the icon flashes if WebTransit has received new jobs or messages from STAR CLM. Double-clicking on the icon maximises WebTransit so that you can check what new information has been received (⇒ “Job list”, page 25 and ⇒ “Messages overview”, page 32).

**“Last events” window**

The Last events window in WebTransit keeps you informed of new jobs and messages for all connections while you are working in Transit, for example:

You can open the Last events window by clicking the (Display last events) button.

You have the following options:

- Update the list: (Update) button
Select the events that you want WebTransit to inform you about: (Select events) button

Ensure that WebTransit always shows the window on top: (Always show on top) button
5 Troubleshooting

WebTransit version checking

If WebTransit detects a job that requires a more recent version of Transit or WebTransit, the following message appears:

WebTransit cannot display a new job because the job requires a more recent version of WebTransit.
Install the latest Service Pack for Transit NXT so that you can use the most recent version of WebTransit and you can display all of the jobs.
You can close the message box by clicking on OK and continue working on existing jobs.

UPDATE IMMEDIATELY TO VIEW ALL JOBS!

No jobs that require a more recent version are displayed in the job list: There may be other jobs ready for you that you cannot see or work on using the version of WebTransit you have installed.
We recommend installing the latest Transit service pack straight away to enable you to work on all STAR CLM jobs.

Errors when establishing the connection

If WebTransit cannot connect to STAR CLM and is therefore unable to exchange data, the following message appears:

Unable to connect to STAR CLM.

WebTransit displays a warning symbol in the connections overview (⇒ “Icons in the connections overview”, page 45).
In this instance, you have the following options:

▲ You can try to synchronise the connection manually (⇒ “Manually synchronising with STAR CLM”, page 36).
5 Troubleshooting

You can open the Log window (☞ “Log window”, page 41).

The Log window can help you or your administrator to find the cause of a failed synchronisation attempt and rectify the error.

You can generate a compressed file that contains technical support information and send it to your technical support team (☞ “Generating a technical support file”, page 42).

FTP connections

If you have set up an FTP or SFTP/FTPS connection in WebTransit, WebTransit accesses an FTP server via the Internet.

If WebTransit cannot access the FTP server, this may be caused by one of the following:

- The login details for the FTP server have been entered incorrectly in WebTransit or they do not have the required access rights.
- The computer is not connected to the Internet.
- The computer’s firewall is preventing WebTransit from accessing the Internet (☞ “Firewalls”, page 40).
- The FTP server is not available.

To identify the cause of the error and rectify it, contact your system administrator. The Log window in WebTransit can give you important information about this (☞ “Log window”, page 41).

Firewalls

What you should know

Firewalls primarily control which programs are allowed to access the Internet.

If you have set up an FTP or SFTP/FTPS connection in WebTransit, WebTransit must have Internet access in order to carry out synchronisation. If WebTransit is not in the firewall’s whitelist, it may be prevented from accessing the Internet when installed for the first time.

This may also happen after installing updates or a new service pack.

Allowing WebTransit to access the Internet

If your firewall is preventing WebTransit from accessing the Internet, you usually have the following options:

- In most cases, the firewall opens a window in which you can allow WebTransit to access the Internet.
- If your firewall does not open any such window, you may be able to add WebTransit to the whitelister manually.
- If you do not have a local firewall installed on your computer and you work in a company network, Internet access may be monitored by a centralised firewall. If this is the case, please contact your system administrator.
To identify or rule out the firewall as the cause of the problem, you can temporarily switch it off and carry out synchronisation in WebTransit manually (⇒ *Manually synchronising with STAR CLM*, page 36).

- If synchronisation works with the firewall switched off, configure the firewall so that WebTransit can access the Internet.
- If synchronisation still does not work despite the firewall being switched off, check the other possible causes of the problem (⇒ *FTP connections*, page 40).

**FIREWALLS ARE ESSENTIAL TO SECURITY!**

The firewall is what keeps your system and network secure. If you switch off your firewall for test purposes, always switch it back on immediately afterwards. If you are unsure, contact your administrator, your firewall’s support team, or call up the “Help” function in your firewall.

**Log window**

WebTransit logs failed synchronisation attempts and other errors. You or your system administrator can use the Log window to find the cause of the error in establishing the connection and rectify it.
To open the Log window, select **View | Log window**.

### Closing WebTransit clears the Log window
The Log window only contains records from the current WebTransit session. If you close WebTransit, the Log window will be empty the next time you open it again.

## Generating a technical support file

If you or your administrator cannot find and rectify the error via the Log window, you can use WebTransit to generate a compressed file that contains technical support information and send this file to your technical support team.

1. Select **Help | Save support information**.
   WebTransit opens the **Save file as** window.
2. Choose the folder and enter a name for the file, then click **Save**.
   WebTransit saves the technical support information in the file you have made.
   You can now send the file to your technical support team (e.g. by e-mail).
## Icons in the job list

### Icons for message status

<table>
<thead>
<tr>
<th>Message status</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>New, high priority</td>
<td>🟢</td>
<td>STAR CLM has sent high-priority messages for this job. You have <em>not</em> read one or more of these messages.</td>
</tr>
<tr>
<td>New, low priority</td>
<td>🟡</td>
<td>STAR CLM has sent low-priority messages for this job. You have <em>not</em> read one or more of these messages.</td>
</tr>
<tr>
<td>Read</td>
<td>💌</td>
<td>You have read all of these messages.</td>
</tr>
</tbody>
</table>

### Icons for current job status

<table>
<thead>
<tr>
<th>Job status</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>New job</td>
<td>📜</td>
<td>You can download a new job from STAR CLM.</td>
</tr>
<tr>
<td>Job downloaded</td>
<td>📦</td>
<td>The job has been downloaded.</td>
</tr>
<tr>
<td>Unpack job in Transit</td>
<td>🔴</td>
<td>The job has been unpacked in Transit.</td>
</tr>
<tr>
<td>Job finished and uploaded</td>
<td>🚀</td>
<td>The job has been finished and uploaded to STAR CLM.</td>
</tr>
<tr>
<td>Job confirmed as finished</td>
<td>✔️</td>
<td>STAR CLM has confirmed the job as finished.</td>
</tr>
<tr>
<td>Job confirmed as rejected</td>
<td>✔️</td>
<td>You have rejected the job and STAR CLM has confirmed your rejection.</td>
</tr>
<tr>
<td>Job deleted</td>
<td>🗑</td>
<td>The job has been deleted. When you next open WebTransit, the job will no longer be displayed in the job list.</td>
</tr>
</tbody>
</table>
Additional icons

<table>
<thead>
<tr>
<th>Status</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Job contains additional files</td>
<td>📁</td>
<td>The job contains additional files which may provide assistance with the translation (⇒ “Viewing additional files from STAR CLM”, page 33).</td>
</tr>
<tr>
<td>Check required</td>
<td>⚠️</td>
<td>The job has been finished and uploaded to STAR CLM. STAR CLM has sent a message asking you to check the job again (e.g. because the STAR CLM quality check has rejected it).</td>
</tr>
</tbody>
</table>

Font colours in the job list

<table>
<thead>
<tr>
<th>Font colour</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grey</td>
<td>You have rejected the job (⇒ “Rejecting jobs”, page 29).</td>
</tr>
<tr>
<td>Blue</td>
<td>You have defined the job as hidden (⇒ “Hiding/showing jobs in the job list”, page 36).</td>
</tr>
<tr>
<td>Red</td>
<td>The customer has cancelled the job.</td>
</tr>
</tbody>
</table>

Icons in the messages overview

In the messages overview, WebTransit displays icons for the following information:

Icons for message status

<table>
<thead>
<tr>
<th>Message status</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>New, high priority</td>
<td>🔄</td>
<td>STAR CLM has sent high-priority messages for this job. You have not read one or more of these messages.</td>
</tr>
<tr>
<td>New, low priority</td>
<td>🔄</td>
<td>STAR CLM has sent low-priority messages for this job. You have not read one or more of these messages.</td>
</tr>
<tr>
<td>Read</td>
<td>📭</td>
<td>You have read all of these messages.</td>
</tr>
</tbody>
</table>

Icons for message type

<table>
<thead>
<tr>
<th>Message type</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Processing information</td>
<td>🔄</td>
<td>The STAR CLM server has requested processing information.</td>
</tr>
<tr>
<td>Rejected by quality check</td>
<td>🔄</td>
<td>The STAR CLM quality check has rejected the translation.</td>
</tr>
</tbody>
</table>
Icons in the connections overview

In the connections overview, WebTransit uses icons to display the following information:

<table>
<thead>
<tr>
<th>Message type</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Job cancelled</td>
<td>![⚠️]</td>
<td>The job has been cancelled by the customer.</td>
</tr>
<tr>
<td>Server information</td>
<td>![ℹ️]</td>
<td>The STAR CLM server has sent information.</td>
</tr>
<tr>
<td>Unknown message</td>
<td>![❓]</td>
<td>The STAR CLM server has sent an unknown type of message.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Connection status</th>
<th>Icon</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Active connection</td>
<td>![🔄]</td>
<td>Automatic synchronisation switched on. WebTransit automatically exchanges data with STAR CLM.</td>
</tr>
<tr>
<td></td>
<td>![🔄]</td>
<td>Automatic synchronisation switched off. To exchange data with STAR CLM, you will have to synchronise the connection manually (→ &quot;Manually synchronising with STAR CLM&quot;, page 36).</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The connection has been deactivated for receiving new jobs.</td>
</tr>
<tr>
<td></td>
<td>![⚠️]</td>
<td>An error has occurred during synchronisation. WebTransit was not able to connect to STAR CLM (→ &quot;Errors when establishing the connection&quot;, page 39).</td>
</tr>
<tr>
<td>Non-active connection</td>
<td>![🔄]</td>
<td>If the connection is not active, the icons listed above are displayed in grey (except ⚠️).</td>
</tr>
</tbody>
</table>
|                      | ![TextStyleImage] | WebTransit has received new information (a job or message) from this connection.  
To display jobs and messages from this connection in the job list or the messages overview, you will need to select it as the active connection (→ "Changing the active connection", page 35). |
| Defective configuration file | ![❌] | The configuration file for this connection is defective. WebTransit cannot display a correct job list or messages overview for this connection. |
### Functions of WebTransit

You can activate the most important functions using the buttons on the toolbar or the menus.

<table>
<thead>
<tr>
<th>Menu</th>
<th>Meaning</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>–</td>
<td>For agency mode only: WebTransit prevents the job from being processed by all other users.</td>
<td>“Agency mode: Take jobs into processing”, page 28</td>
</tr>
<tr>
<td>Job</td>
<td>Download</td>
<td>WebTransit downloads the selected job from STAR CLM.</td>
</tr>
<tr>
<td>Job</td>
<td>Unpack in Transit</td>
<td>Transit unpacks the selected job.</td>
</tr>
<tr>
<td>Job</td>
<td>Open in Transit</td>
<td>Transit opens the selected job.</td>
</tr>
<tr>
<td>Job</td>
<td>Finish and upload</td>
<td>Transit prepares the translation of the selected job for delivery and then WebTransit uploads the finished job to STAR CLM.</td>
</tr>
<tr>
<td>Job</td>
<td>Delete</td>
<td>WebTransit deletes the selected job.</td>
</tr>
<tr>
<td>–</td>
<td>WebTransit selects the job from the job list that you last opened in Transit.</td>
<td>“Selecting the job last opened”, page 36</td>
</tr>
<tr>
<td>Connection</td>
<td>Synchronise manually</td>
<td>WebTransit synchronises the active connection with STAR CLM.</td>
</tr>
<tr>
<td>Connection</td>
<td>Edit...</td>
<td>WebTransit opens the connection settings for the active connection.</td>
</tr>
<tr>
<td>Job</td>
<td>Show on job list</td>
<td>WebTransit displays the selected hidden job in the job list again.</td>
</tr>
<tr>
<td>Job</td>
<td>Hide on job list</td>
<td>WebTransit hides the selected job in the job list.</td>
</tr>
<tr>
<td>View</td>
<td>Show hidden jobs</td>
<td>The job list in WebTransit also displays jobs that you have hidden (only available if the job list contains hidden jobs).</td>
</tr>
</tbody>
</table>
## Functions of WebTransit

<table>
<thead>
<tr>
<th>Menu</th>
<th>Meaning</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>View I Last events...</td>
<td>WebTransit opens the <strong>Last events</strong> window.</td>
<td>⇨ “<strong>Last events</strong> window”; page 37</td>
</tr>
<tr>
<td>Help I WebTransit Help</td>
<td>WebTransit opens WebTransit Help.</td>
<td></td>
</tr>
<tr>
<td>Help I About WebTransit</td>
<td>WebTransit displays the WebTransit version number.</td>
<td></td>
</tr>
</tbody>
</table>